

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
NEXPAK CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 09-11244 (PJW)
	)	
Debtors.	)	(Jointly Administered)
	)	
NEXPAK CORPORATION,	)	
Plaintiff,	)	
	)	
v.	)	
	)	
<b>Defendants:</b>	)	
THE DERING CORPORATION	)	Adv. Proc. No. 09-52219 (PJW)
OPTICAL EXPERTS MANUFACTURING, INC.	)	Adv. Proc. No. 09-52231 (PJW)

**SECOND AMENDED<sup>2</sup> AGENDA FOR MATTERS SCHEDULED FOR  
HEARING ON MAY 2, 2011 AT 9:30 A.M.**

**HEARING CANCELLED—NO MATTERS GOING FORWARD**

**I. STATUS CONFERENCE AND PRETRIAL CONFERENCE**

*NexPak Corporation v. The Dering Corporation*, Adv. Pro. No. 09-52219 (PJW)

*NexPak Corporation v. Optical Experts Manufacturing, Inc.*, Adv. Pro. No. 09-52231 (PJW)

**Related Documents:** None

(a) Status Report (Filed April 28, 2011; Docket No. 811).

**Objections/Responses:** None.

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<sup>1</sup> The Debtors (along with the last four digits of their respective federal tax ID numbers) are the following entities: NexPak Corporation (2207); Atlanta Precision Molding Co., LLC (4923); EPM Holdings, Inc. (4658); NexPak Holdings LLC (8844); JMC Acquisition LLC (1660); and AEI Acquisition LLC (1655).

<sup>2</sup> Please take note that the date of the hearing has been changed.

**Status: Both adversary procedures have been settled subject to documentation. Accordingly, the status conferences are not going forward.**

Dated: May 2, 2011  
Wilmington, Delaware

**SULLIVAN • HAZELTINE • ALLINSON LLC**

*/s/ William A. Hazeltine*  
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